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Information letter

Russia produces 560 million tons of oil annually. Oil is sold for a huge amount of money. But in order to extract and sell oil, you need to pay drilling companies annually to drill more and more new wells. Because the amount of oil extracted from the old ones is getting less and less every year.

Every year, more and more new deposits are explored. In 2020, 33 fields were discovered through exploratory drilling. But in Russia, only Western Siberia and the Volga-Ural region are more or less explored. Eastern Siberia and the Far East have been studied by 20 %. But, even on the basis of proven reserves, there is an understanding that the reserves are huge, the demand is growing every year. Accordingly, it is necessary to drill more and more wells for oil and gas-this is the only possible way to extract oil or gas to the surface of the earth, from a depth of 3-5 km.

In Russia, there is an extremely worn-out, outdated fleet of drilling rigs with which wells are drilled. In the fleet of Russian drilling rigs, more than 40 % are more than 20 years old. The only experienced manufacturer with the capabilities of Uralmash can produce a maximum of 10-12 drilling rigs per year. And the real demand in Russia was from 48 to 65 units per year.

No drilling rigs-no oil or gas produced and sold, no income and profit.

Therefore, there is a steady shortage of drilling rigs. Low competition in the drilling market is due to the high cost and duration of manufacturing these huge, super-heavy " plants for the construction of underground structures (wells), in conditions of difficult geological conditions and, as a rule, the lack of infrastructure.

LLC "ZUBR-1" plans to raise funds and acquire a small enterprise "Geostrim", update, modernize drilling equipment and perform drilling of wells, according to a "general contract" for Customers-subsurface users, from 2022, with modern, high-tech equipment and new, all-weather drilling rigs, with a lifting capacity of 270-450 tons, including on a "slider" and a shortened echelon, fully closed, type, with three drilling pumps, with a total capacity of 7500 liters. With, three linear vibrating screens, with VSP, a high-torque drilling tool, a robot hydraulic switch, an automatic lift of casing pipes from the bridges, on the RUO (oil "MM 1"). This latest equipment, innovative methods of production organization, highly qualified personnel will allow drilling, earning up to 500 thousand euros per day by each drilling rig.

The most profitable is the production of oil or gas. But the biggest cost item for oil or gas companies is the cost of having to drill more and more new wells. For example, in just 11 months, the development of capital investments in the Russian oil industry amounted to 700 billion rubles, including in production drilling wells – 320 billion rubles. (or 46 % of the total capital investments), in exploration drilling – 42.6 billion rubles. (6 %). We plan, in parallel, to buy out oil or gas fields, drill and develop them with our own drilling rigs, extract and sell oil. The demand for hydrocarbon raw materials is consistently high. At the moment, the market is experiencing a disbalance and an acute shortage of supply.

So:

1. 70 million euros will be required for the acquisition and deep modernization of the drilling enterprise;

2. For the acquisition of an oil or gas field, it is planned to spend no more than 80 million euros;

3. Up to 100 million euros are required for drilling, commissioning, production and sale of oil and gas.

In total, credit (investment) funds are required, approximately in the amount of 250 million euros.

The payback period is 5 years.

With respect,
General manager

LLC "ZUBR-1"



P. V. Zaitsev